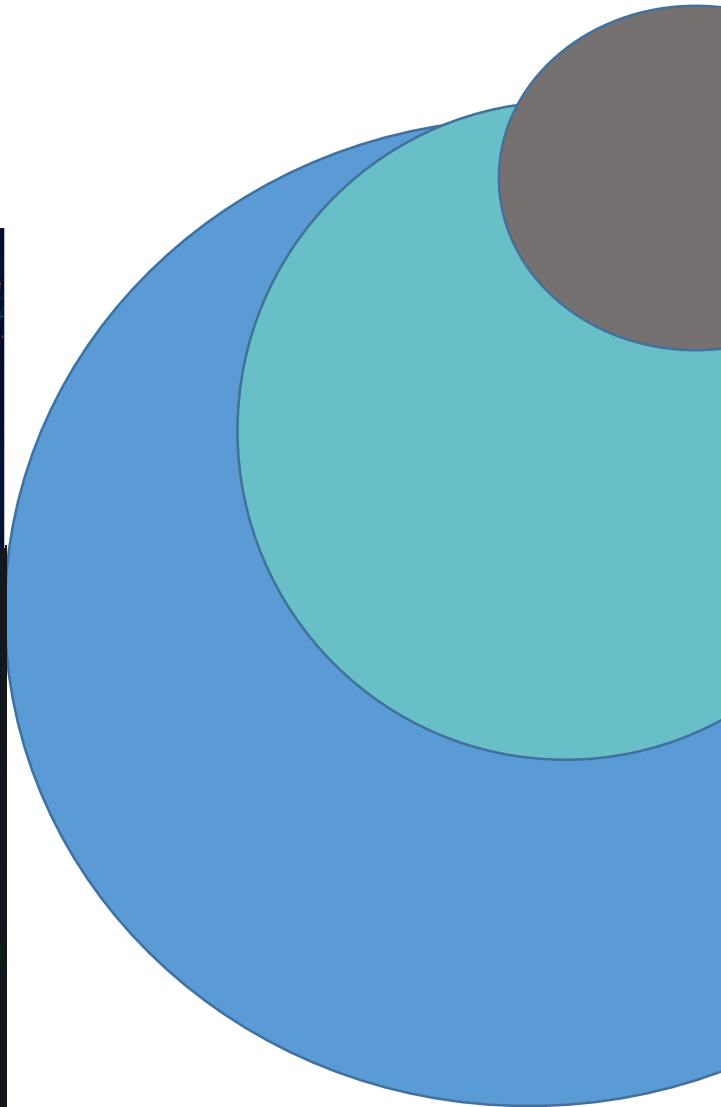




Financial Services Morning Report

Digital News





Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,662.86	(0.3)	(17.6)	17.1	21.4	2.8	2.6	2.20%
MSCI Emerging Markets Index	978.28	0.9	(20.6)	11.0	14.8	1.5	1.7	3.18%
MSCI FM FRONTIER MARKETS	490.69	0.1	(26.3)	9.0	12.6	1.7	1.8	4.61%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	575.60	(0.0)	(1.4)	13.8	14.3	1.9	1.7	2.98%
Muscat Securities MSX 30 Index	4,809.65	0.5	16.5	13.5	10.7	1.0	0.8	3.88%
Tadawul All Share Index	10,138.31	(1.1)	(10.1)	15.7	26.2	2.0	2.0	2.82%
Dubai Financial Market General Index	3,325.00	0.3	4.0	9.3	20.7	1.1	1.0	3.10%
FTSE ADX GENERAL INDEX	10,251.53	(0.2)	20.8	18.3	17.4	2.9	1.8	2.02%
Qatar Exchange Index	11,449.26	(0.3)	(1.5)	12.8	20.7	1.5	1.8	3.98%
Bahrain Bourse All Share Index	1,854.68	(0.0)	3.2	5.1	13.3	0.7	0.9	5.72%
Boursa Kuwait All Share Price Return Index	7,456.01	0.1	5.9	20.1	23.3	1.7	1.4	2.79%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	519.14	1.3	(17.6)	12.8	16.5	1.6	1.7	3.09%
Nikkei 225	27,821.12	(0.3)	(3.4)	18.9	20.7	1.6	1.8	2.12%
S&P/ASX 200	7,171.10	(0.6)	(3.7)	14.6	23.5	2.1	2.1	4.52%
Hang Seng Index	19,568.71	(1.7)	(16.4)	7.2	20.7	0.8	1.8	3.35%
NSE Nifty 50 Index	18,496.60	(0.6)	6.6	23.2	25.0	3.4	1.8	1.32%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	147.32	0.8	(8.9)	15.2	20.7	1.8	1.8	3.31%
MSCI Emerging Markets Europe Index	88.14	1.0	(73.8)	5.1	8.1	1.3	1.0	3.52%
FTSE 100 Index	7,476.63	0.1	1.2	13.8	20.7	1.7	1.7	3.77%
Deutsche Boerse AG German Stock Index DAX	14,370.72	0.7	(9.5)	13.1	20.7	1.5	1.6	3.24%
CAC 40 Index	6,677.64	0.5	(6.6)	13.8	20.7	1.7	1.7	3.13%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,908.28	(0.7)	(18.5)	18.8	20.7	3.8	3.6	1.76%
S&P 500 INDEX	3,934.38	(0.7)	(17.5)	19.0	20.7	4.0	3.8	1.71%
Dow Jones Industrial Average	33,476.46	(0.9)	(7.9)	19.3	20.7	4.5	4.3	2.05%
NASDAQ Composite Index	11,004.62	(0.7)	(29.7)	39.6	20.7	4.4	5.0	3.13%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	575.9	0.6	2.6	-30%	152%
Gold Spot \$/Oz	1,788.2	-0.5	-2.2	-13%	70%
BRENT CRUDE FUTR Feb23	76.4	0.3	5.4	-31%	85%
Generic 1st'OQA' Future	72.1	0.3	-6.0	-43%	290%
LME COPPER 3MO (\$)	8,417.0	-1.5	-13.4	-21%	94%
SILVER SPOT \$/OZ	23.3	-0.8	-0.1	-30%	94%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
DOLLAR INDEX SPOT	105.1	0.32	9.91	-8%	33%
Euro Spot	1.0513	-0.26	-7.54	-25%	10%
British Pound Spot	1.2222	-0.30	-9.68	-29%	14%
Swiss Franc Spot	0.9363	-0.22	-2.50	-9%	12%
China Renminbi Spot	6.9816	-0.33	-8.96	-4%	16%
Japanese Yen Spot	136.9	-0.25	-15.94	-9%	66%
Australian Dollar Spot	0.6766	-0.43	-6.84	-36%	18%
USD-OMR X-RATE	0.3847	0.07	0.01	0%	5%
AED-USD X-RATE	0.2723	0.00	0.00	0%	0%
USD-EGP X-RATE	24.5800	0.05	-36.12	0%	300%
USD-TRY X-RATE	18.6441	0.04	-28.64	0%	966%

GCC Government Bond Yields	Maturity date	YTM, %
Oman	01/08/2029	5.79
Abu Dhabi	16/04/2030	4.00
Qatar	16/04/2030	3.99
Saudi Arabia	22/10/2030	4.35
Kuwait	20/03/2027	4.15
Bahrain	14/05/2030	6.84

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	130.85	-0.1%	-7.1%
S&P MENA Bond TR Index	133.42	-0.1%	-13.0%
S&P MENA Bond & Sukuk TR Index	132.55	-0.1%	-11.7%

3m Interbank Rates	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.50	0.09
UK	-	-
EURO	2.01	(0.57)
GCC		
Oman	4.11	2.13
Saudi Arabia	5.29	0.91
Kuwait	4.00	1.50
UAE	4.48	0.36
Qatar	4.95	1.13
Bahrain	5.80	1.52

Source: FSC



Oman Economic and Corporate News

Inbound passengers at Oman's airports up by 168%

Statistics issued by the National Centre for Statistics and Information (NCSI) show that international flights that made connections via Oman's airports grew to 55,814 by the end of September 2022, as compared to 26,636 international flights during the corresponding period in 2021. [Source : Times of Oman](#)

National Finance extends partnership with Sharakah to support Omani SMEs

Through its partnership with Sharakah, National Finance, the leading diversified non-banking finance company in the Sultanate of Oman, completed a series of 'Calculate it Right' workshops for small and Medium Enterprises (SMEs) to help them enhance their financial management and planning skills. [Source : Times of Oman](#)

MSM Index crosses 4,800-point mark

The MSX30 Index of Muscat Stock Exchange continued its rise to break the 4,800-point barrier as trading levels soared to new highs on Sunday, December 11, 2022. [Source : Omanobserver](#)

Middle east Economic and Corporate News

Saudi Arabia's GDP grows 8.8% year-on-year in Q3 -statistics authority

Saudi Arabia's economy grew by 8.8% in the third quarter of 2022 compared to the same period a year earlier, mainly due to a sharp increase in oil-related activity, according to official estimates released on Sunday. [Source : Reuters](#)

Egypt inflation jumps to five-year high of 18.7 pct in November: Latest data

Egypt's annual urban consumer inflation rate surged to a five-year high of 18.7 percent in November, closely matching analyst expectations, data from the statistics agency CAPMAS showed on Thursday. [Source : Alarabiya](#)

Saudi refiner Luberef prices \$1.3 bln IPO at top end

Saudi Aramco Base Oil Co., a refining unit of the state-owned oil producer, priced its Riyadh initial public offering at the top of a marketed range to raise 4.95 billion riyals (\$1.32 billion) for the private equity firm selling its stake. [Source : Alarabiya](#)



International Economic and Corporate News

Japan's wholesale inflation near steady at 9.3% as commodity prices ease

Japan's November wholesale prices rose 9.3% from a year earlier, data showed on Monday, a rate of increase that was almost unchanged from the previous month and showed initial signs of an inflation peak amid easing global commodity prices. [Source : Reuters](#)

U.S. inflation will be much lower by end of 2023, Yellen says

U.S. Treasury Secretary Janet Yellen on Sunday forecast a substantial reduction in U.S. inflation in 2023 barring an unexpected shock. [Source : Reuters](#)

Asian shares fall, dollar firms ahead of central bank rate hikes

Asian shares fell on Monday while the dollar drifted higher at the start of a hectic week, as markets awaited a flurry of rate decisions from the U.S. Federal Reserve, the European Central Bank and others. [Source : Reuters](#)

Oil & Metal News

Oil rises on uncertainty over U.S. pipeline restart, Russian supplies

Oil prices rose more than 1% on Monday as a key pipeline supplying the United States stayed shut while Russian President Vladimir Putin threatened to cut production in retaliation for a Western price cap on its exports. [Source : Reuters](#)

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